

General Information

Corporate Action Reference	1397049/124641 - Version 1 of 1		
Action Status	YIR - Request		
Processing Status	Complete		
Safekeeping Account	26827 - SBJSC SOR/JS VENT. INVT FD ALEM CAP		
Event Type	BMET - Bond Holder Meeting		
Mandatory / Voluntary	Voluntary		
Notification Timestamp	20.02.20 18:21		

Underlying Financial Instrument

ISIN Code	XS0583796973		
Common Code	058379697 - Single		
Description	USD 7,25 HALYK SAVGS BK KZ (REGS) 11-2021		
Place of Safekeeping	DEUTGB22XXX - *****		
Type	Bond		
Attributes			
Currency of Denomination	USD		
MinimumNominalQuantity	FAMT	1	000

Balances

Balance As Of	20.02.20 18:22		
Settlement Position	FAMT	1	042 000
Borrowed	FAMT		0
On Loan	FAMT		0
Blocked	FAMT		0
Eligible	FAMT	1	042 000
Delivered Collateral	FAMT		0
Received Collateral	FAMT		0
Uninstructed Balance	FAMT	1	042 000
Instructed Balance	FAMT		0

Details

Announcement Date	20.02.20		
Meeting Date	12.03.20 10:00		
Place of Meeting	Offices of Linklaters LLP, One Silk Street, London, EC2Y 8HQ, United Kingdom		

Option 001 CONY - Consent Granted

Default Processing Flag	No		
Market Deadline Date	03.03.20 16:00		
Early Response Deadline	03.03.20 12:00		
Minimum Quantity To Instruct	FAMT	200	000
Minimum Multiple Quantity To Instruct	FAMT	1	000

Cash Movement

Credit / Debit	Credit		
Cash Account	26827 - SBJSC SOR/JS VENT. INVT FD ALEM CAP		
Value Date	Unknown Date		
Payment Date	Unknown Date		
Early Solicitation Fee Rate	USD 0,0025 / 1		

Option 002 CONY - Consent Granted

Default Processing Flag	No		
Clearstream Banking Deadline	10.03.20 13:00		
Market Deadline Date	10.03.20 17:00		
Minimum Quantity To Instruct	FAMT	200	000
Minimum Multiple Quantity To Instruct	FAMT	1	000

Option 003 CONN - Consent Denied

Default Processing Flag	No	
Clearstream Banking Deadline	10.03.20 13:00	
Market Deadline Date	10.03.20 17:00	
Minimum Quantity To Instruct	FAMT	200 000
Minimum Multiple Quantity To Instruct	FAMT	1 000

Option 004 PROX - Proxy Card

Default Processing Flag	No	
Clearstream Banking Deadline	10.03.20 13:00	
Market Deadline Date	10.03.20 17:00	
Minimum Quantity To Instruct	FAMT	200 000
Minimum Multiple Quantity To Instruct	FAMT	1 000

Option 005 ABST - Abstain

Default Processing Flag	No	
Clearstream Banking Deadline	10.03.20 13:00	
Market Deadline Date	10.03.20 17:00	
Minimum Quantity To Instruct	FAMT	200 000
Minimum Multiple Quantity To Instruct	FAMT	1 000

Option 006 NOAC - No Action

Default Processing Flag	Yes	
Additional Text	NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.	

Narratives**Party Contact Narrative**

ATTENTION: SECURITIES ADM/CORPORATE ACTIONS/REORG

FOR INQUIRIES PLEASE CONTACT YOUR REGULAR CUSTOMER SUPPORT TEAM

Additional Text

++ EVENT DETAILS ++

FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD :98C::EARD// AND/OR :98C::RDDT//.

++ ADDITIONAL INFORMATION ++BONDHOLDER Meeting Agenda:
 + Meeting for Holders of Bonds with ISIN XS0583796973
 1. Approve Extraordinary Resolution as per Meeting Notice

Blocking: Yes
 Country: KZ
 Partial Vote: Yes
 Split Vote: Yes

ALERT: NOTEHOLDERS WHO SUBMIT OR DELIVER VOTING INSTRUCTIONS IN FAVOUR OF THE RELEVANT PROPOSAL PRIOR TO THE (EARLY) INSTRUCTION DEADLINE AND DO NOT SUBSEQUENTLY REVOKE SUCH INSTRUCTION, SHALL BE ELIGIBLE TO RECEIVE AN AMOUNT EQUAL TO 0,25 per cent OF THE OUTSTANDING NOTES WHICH IS THE SUBJECT OF THE ELECTRONIC VOTING INSTRUCTION. .

NOTEHOLDERS WHO SUBMIT ELECTRONIC VOTING INSTRUCTIONS AFTER THE (EARLY) INSTRUCTION DEADLINE, OR ATTEND THE MEETING, WILL NOT BE ELIGIBLE TO RECEIVE THE FEE. . THE CONSENT FEE IS SUBJECT TO THE EXTRAORDINARY RESOLUTION BEING DULY PASSED. . IF YOU WANT TO ATTEND PHYSICALLY, PLEASE MENTION THE COMPLETE DETAILS ABOUT THE ATTENDEE

(NAME, ADDRESS, ID OR PASSPORT, PHONE NUMBER). . INSTRUCTIONS ARE IRREVOCABLE. . DOCUMENTATION IS AVAILABLE VIA [https\(colon\)//debtportal.issuerservices.citigroup.com](https://debtportal.issuerservices.citigroup.com)

User Information

Folder New

Owner None

Action History

Version	Timestamp	Action	From	To	Executed by
1	21.02.20 4:43	Print Details			u04663 - Zhansaya Yeskermessova
1	20.02.20 18:21	Received			SYSTEM

General Information

Corporate Action Reference	1397050/60448 - Version 1 of 1
Action Status	YIR - Request
Processing Status	Complete
Safekeeping Account	26827 - SBJSC SOR/JS VENT. INVT FD ALEM CAP
Event Type	BMET - Bond Holder Meeting
Mandatory / Voluntary	Voluntary
Notification Timestamp	20.02.20 18:21

Underlying Financial Instrument

ISIN Code	XS0867478124
Common Code	086747812 - Single
Description	USD 5,50 JSC HALYK BANK (REGS) 12-2022
Place of Safekeeping	IRVTGB2XGPT - *****
Type	Bond
Attributes	
Currency of Denomination	USD
MinimumNominalQuantity	FAMT 1

Balances

Balance As Of	20.02.20 18:21		
Settlement Position	FAMT	11 106 000	
Borrowed	FAMT	0	
On Loan	FAMT	0	
Blocked	FAMT	0	
Eligible	FAMT	11 106 000	
Delivered Collateral	FAMT	0	
Received Collateral	FAMT	0	
Uninstructed Balance	FAMT	11 106 000	
Instructed Balance	FAMT	0	

Details

Announcement Date	20.02.20
Meeting Date	12.03.20 10:15
Place of Meeting	Offices of Linklaters LLP, One Silk Street, London, EC2Y 8HQ, United Kingdom

Option 001 CONY - Consent Granted

Default Processing Flag	No
Market Deadline Date	03.03.20 16:00
Early Response Deadline	03.03.20 12:00
Minimum Quantity To Instruct	FAMT 200 000
Minimum Multiple Quantity To Instruct	FAMT 1 000

Cash Movement

Credit / Debit	Credit
Cash Account	26827 - SBJSC SOR/JS VENT. INVT FD ALEM CAP
Value Date	Unknown Date
Payment Date	Unknown Date
Early Solicitation Fee Rate	USD 0,0025 / 1

Option 002 CONY - Consent Granted

Default Processing Flag	No
Clearstream Banking Deadline	10.03.20 13:00
Market Deadline Date	10.03.20 17:00
Minimum Quantity To Instruct	FAMT 200 000
Minimum Multiple Quantity To Instruct	FAMT 1 000

Option 003 CONY - Consent Granted

Default Processing Flag	No	
Clearstream Banking Deadline	10.03.20 13:00	
Market Deadline Date	10.03.20 17:00	
Minimum Quantity To Instruct	FAMT	200 000
Minimum Multiple Quantity To Instruct	FAMT	1 000

Option 004 PROX - Proxy Card

Default Processing Flag	No	
Clearstream Banking Deadline	10.03.20 13:00	
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Minimum Quantity To Instruct	FAMT	200 000
Minimum Multiple Quantity To Instruct	FAMT	1 000

Option 005 ABST - Abstain

Default Processing Flag	No	
Clearstream Banking Deadline	10.03.20 13:00	
Market Deadline Date	10.03.20 17:00	
Minimum Quantity To Instruct	FAMT	200 000
Minimum Multiple Quantity To Instruct	FAMT	1 000

Option 006 NOAC - No Action

Default Processing Flag	Yes	
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+ Meeting for Holders of Bonds with ISIN XS0867478124
1. Approve Extraordinary Resolution as per Meeting Notice

Blocking: Yes
Country: KZ
Partial Vote: Yes
Split Vote: Yes

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